

## Planned Giving

Ensure your legacy by making a planned gift to the Down Syndrome Association of Northern Virginia (DSANV) in your will or special needs trust.

### **What Can I Give?**

- A specific dollar amount
- Percentage of an estate or trust
- Personal property (If you are considering a gift of tangible personal property please contact DSANV in advance as the gift of tangible personal property may be subject to limitations)
- Stocks and bonds
- Insurance
- Real estate

### **Why Give?**

- Honor a loved one with Down syndrome, or other intellectual and developmental disability (IDD)
- Provide support to other families like yours in the future
- Contribute to the ongoing success and far-reaching impact of DSANV into the future
- Charitable donations are tax deductible and may reduce your overall tax burden during your lifetime or after death

### **How do I make a Planned Gift to DSANV?**

- Consult an attorney to create or update a will and/or trust to include the Down Syndrome Association of Northern Virginia (DSANV) as a beneficiary. Including DSANV as a remainder beneficiary of a special needs trust is an excellent way to honor a loved one with Down syndrome or other disability.
- Consider naming DSANV as a beneficiary on a specified asset, such as retirement accounts, bank accounts, or life insurance. Contact your financial institution to obtain the necessary forms to name DSANV as a beneficiary.
- Consider annual gifts to celebrate birthdays, anniversaries, and other special events
- Determine if your gift is outright (*unrestricted*) or *restricted* for a specific purpose
- Include the following address and tax ID:

**Down Syndrome Association of Northern Virginia (DSANV)**  
**10467 White Granite Drive, Suite 320**  
**Oakton, VA 22124**  
**EIN: 68-0605947**

### **Where Can I Get More Information?**

- For more information on making a planned gift to DSANV, please email Mary Ford at [Mary.Ford@dsanv.org](mailto:Mary.Ford@dsanv.org)
- For more information on estate planning for families with a child with Down syndrome, or other IDD, or to identify an attorney in your state who understands special needs law, contact the Special Needs Alliance (SNA) at [specialneedsalliance.org](http://specialneedsalliance.org)

*The above information is provided for informational purposes only and should not be construed as legal or financial advice on any matter. We encourage you to seek the advice of an attorney and/or financial planner with experience in special needs planning who can advise you on how to protect your current and future financial needs.*